

Solarly for Agentforce Admin Guide

How to run assessments, review outputs, and operationalize next steps.

Purpose

This guide explains how admins and architects should use Solarly for Agentforce after installation and endpoint configuration. The product is intended to reduce ambiguity before implementation work begins by producing structured recommendations and implementation-ready artifacts.

Recommended Operating Flow

- Open the application and review the overview screen to understand the current working context.
- Create a new assessment or open a recent assessment from persisted records.
- Complete readiness inputs and run the assessment workflow.
- Review the summary, recommendations, and any supporting diagnostic or audit context.
- Translate the findings into build planning, stakeholder alignment, and next-step implementation work.

What to Review in Each Assessment

- Readiness signals
- Generated recommendations
- Build-plan implications
- Persisted records for traceability
- Diagnostics where additional technical context is needed

How to Use the Output

- Align stakeholders on the current state.
- Scope follow-on admin or architecture work.
- Retain generated artifacts as part of implementation documentation.

Support Boundary

The product does not replace foundational Salesforce administration or general consulting support. Customers are expected to interpret outputs, make org-specific decisions, and operationalize the resulting plan.